

EGG & POULTRY NATIONAL WEEKLY REVIEW

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Agricultural Marketing Service

Poultry Programs

Poultry Market News & Analysis Branch





Prices on all sizes were higher to begin the week and trended upward toward the end of the week. The trade sentiment was firm. Retail and distributive demand was light to very good. Supplies were adequate to tight, at times short for current needs. Central States breaking stock and checks and undergrade prices were higher. Demand was moderate to good with offerings inad-

equate to very tight. Most breakers worked from regular commitments and company owned production. Floor stocks were very tight to just adequate. Schedules were mixed. Trade sentiment was firm. Spent hen removal costs were higher. Demand was light to fairly good with adequate offerings. Schedules were full-time. Trade was sentiment steady. Removal costs were 4.5 to 9 cents, mostly 7 to 9 cents per head.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices to producers in IA-MN-WI were higher for all sizes. Midwest delivered prices were unchanged with asking prices for next week's delivery were trending sharply higher for all sizes. Trade sentiment firm. Retail demand was moderate to mostly good. Loose egg movement was light to moderate. Supplies were in close balance to tight. Central States breaking stock prices were higher. Demand was moderate to good for the unavailable to very tight offerings. Floor stocks were tight to just adequate. Schedules mixed. Trade sentiment firm.

	RANGE	MOSTLY
EXTRA LARGE	89-98	92-95
LARGE	88-97	90-93
MEDIUM	80-89	82-85

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV,

Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged, however all sizes were trending higher. Trade sentiment was firm. Demand into all channels ranged moderate to mostly good. Supplies were close to tight for trade requirements. Breaking stock offerings were irregular for the fairly good demand. Light type hens were mostly adequate for normal processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	96-110	99-103
LARGE	92-106	97-101
MEDIUM	85- 98	90-92

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY,

PA, RI, Northern VA, and VT

COMBINED REGIONAL

populations.

Jan 12, 2007

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	77.00	81.00	73.50
SOUTHEAST	82.50	80.50	73.00
MIDWEST	76.50	75.50	67.50
SOUTH CENTRAL	82.50	81.50	72.50
COMBINED REGIONAL	79.75	79.69	71.62
Computed from simple w	eekly averages	weighted	by regional area

<u>IOWA-MINNESOTA-WISCONSIN</u> PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS. CENTS PER DOZEN

,	01-16-07	01-09-07	01-17-06
Large	72-81	54-63	35-44
Medium	64-70	48-54	23-29

WEEKLY SHELL EGG INVENTORY REPORT - JAN 16, 2007 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

			North	South	South		5-Area
	Nort	heast	Cent	Cent	Atl	Pacific	
Jumbo	Curr Wk	6.4	15.5	7.7	8.5	11.6	49.7
	Change	-0.7	0.9	0.4	-1.0	1.1	1%
Ex Lge	Curr Wk	19.8	37.5	7.5	16.6	29.4	110.8
	Change	0.8	0.1	-1.0	0.9	-3.8	-3%
Large	Curr Wk	32.3	71.5	50.1	69.1	85.1	308.1
	Change	3.1	-21.4	-1.6	-6.7	-3.8	-9%
Medium	Curr Wk	11.3	40.7	17.7	18.1	22.4	110.2
	Change	1.3	-3.3	-2.1	5.4	0.3	1%
Small	Curr Wk	3.8	6.6	1.2	4.9	3.0	19.5
	Change	0.0	-0.5	-1.7	1.6	0.5	-1%
Misc	Curr Wk	2.9	25.7	10.6	9.4	6.3	54.9
	Change	0.7	2.6	-0.4	-3.6	-0.9	-3%
Ungraded	Curr Wk	16.7	45.9	12.5	36.3	19.6	131.0
	Change	0.1	-2.3	-0.4	-2.7	3.8	-1%
Total	Curr Wk		243.4	107.3	162.9	177.4	784.2
Percent	Change	6%	-9%	-6%	-4%	-2%	-4%

TOTAL N	umber of Cases	Percent Change	Number of Cooperators
Shell Egg	784.2	-4%	160
Shell Egg Breaking Stoc	k 222.2	-22%	33
Total Shell Egg	1006 4	-9%	193

1/ Information supplied by a universe of 160 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 13-JAN-07

(LBS IN THOUSANDS)
EXCLUDES INGREDIENTS)

(EXCLUDES INGREDIENTS)							
	C	ASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BRC	KEN	WHOLE	WHITE	YOLK		
CW	1,23	9,992	30,867	11,196	5,936	2,663	4,474
PW	1,14	9,401	28,538	10,345	6,151	2,917	3,976
LY	1,31	7,037	31,203	12,634	7,159	3,209	4,603
% Chg F	WK	8%	8%	8%	-4%	-9%	13%
% Chg L	Υ	-6%	-1%	-11%	-17%	-17%	-3%
2007	2,38	9,393	59,405	21,541	12,087	5,580	8,450
2006	2,51	0,947	61,403	23,415	13,026	5,905	8,635
% Chg Y	TD	-5%	-3%	-8%	-7%	-6%	-2%

	Current	Previous	Last
Average Yield Per Case -	Week	Week	Year
(Inedible Included)	42.32	42.64	42.22
(Inedible Excluded)	38.71	39.18	38.72

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN	LIQUID WHOLE			
	Cases % of Total	Lbs. % of Total			
CURRENT WEEK	587,449 47.4%	16,639 53.9%			
PREVIOUS WEEK	581,916 50.6%	15,790 55.3%			
LAST YEAR	584,682 44.4%	15,656 50.2%			

BROILER HATCHERY Broiler Face Set in

	Broiler Eggs Set in Broiler Chic		cks Placed	
	19 Select	ed States	in 19 Selec	cted States
STATE	JAN 06	JAN 13	JAN 06	JAN 13
		Thousa	and	
AL	30,385	30,435	20,377	20,256
AR	29,212	29,400	23,302	22,355
DE	3,998	3,807	4,933	4,454
FL	1,344	1,341	*1,537	1,353
GA	35,155	35,446	28,975	28,063
KY	*7,817	7,671	*6,070	6,065
LA	3,680	3,680	3,619	3,686
MD	8,781	8,716	5,752	6,326
MS	17,683	18,116	*16,078	16,185
NC	18,679	18,488	15,944	15,416
OK	6,553	6,567	4,799	5,941
PA	*3,849	3,926	*3,007	2,922
SC	5,550	5,516	4,673	5,034
TX	14,208	14,218	11,870	11,856
VA	6,176	6,164	5,012	4,655
CA, MO, TN, & WV	18,095	17,809	*17,089	16,691
19 State Total	*211,165	211,300	*173,037	171,258
Previous Year Total	213,256	213,689	175,059	172,920
Pct. of Prev. Year * Revised	99	99	99	99

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 24-Feb-07 is estimated at 158.7 million head. This compares to 157.3 million head the previous week and to 163.9 million head the same week a year ago, when the slaughter was 160.4 million head and the composite weighted average price was 63.59 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 01/11/07-01/17/07

W CITOIS	/ \L \	טוויסו כ)	01 01/11	701	
DS 78.0	00 FUT	URE LD	S 60.75	TOTAI	LLDS	138.75
	SE		NE	N	1W	
ORG	DST	ORG	DST	ORG	DST	LOADS
_	81.00	_	_	_	_	1.00
81.50	79.50	83.38	84.70	74.00	81.00	47.00
_	_	_	_	_	_	5.00
_	_	70.00	71.00	_	_	1.00
_	_	_	_	_	_	2.00
_	_	_	_	99.75	_	2.00
_	104.56	94.00	96.16	90.76	_	29.50
_	103.35	99.00	95.00	87.19	97.00	61.00
83.40	83.63	84.50	86.00	79.08	_	29.25
_	_	57.00	60.50	55.00	57.00	2.00
_	_	105.00	_	97.00	_	2.25
_	_	_	_	97.75	_	1.50
_	_	_		_	43.50	2.00
	ORG 78.50 ORG — 81.50 — — —	DS 78.00 FUT	DS 78.00 FUTURE LD SE ORG DST ORG — 81.00 — 81.50 79.50 83.38 — — 70.00 — — 70.00 — — — — 104.56 94.00 — 103.35 99.00 83.40 83.63 84.50 — 57.00	DS 78.00 FUTURE LDS 60.75 SE NE ORG DST ORG DST - 81.00 - - 81.50 79.50 83.38 84.70 - - - - - - 70.00 71.00 - - - - - 104.56 94.00 96.16 - 103.35 99.00 95.00 83.40 83.63 84.50 86.00 - - 57.00 60.50	DS 78.00 FUTURE LDS 60.75 TOTAI SE NE N ORG DST ORG DST ORG 81.50 79.50 83.38 84.70 74.00 — — — — — — 70.00 71.00 — — — — — — — — — 99.75 — 99.76 — 90.76 — 90.76 — 97.00 87.19 83.40 83.63 84.50 86.00 79.08 — — 97.00	ORG DST ORG DST ORG DST 81.50 79.50 83.38 84.70 74.00 81.00 — — — — — — — 70.00 71.00 — — — — — — — — — — 99.75 — — 104.56 94.00 96.16 90.76 — — 103.35 99.00 95.00 87.19 97.00 83.40 83.63 84.50 86.00 79.08 — — — 57.00 60.50 55.00 57.00 — — 105.00 — 97.00 — — — — 97.75 —

MOVEMENT OF EGGS INTO	RETAIL CH	<u>ANNELS</u>	W/E 13-JAI	N-2007
SELECTED	CW	PW	PCT	CHG
CONSUMING CENTERS	THOUSA	NDS	PW	LY
Atlanta	33.5	31.6	6	29
Boston	3.0	3.2	-6	-9
Chicago	67.3	87.5	-23	-24
Detroit	25.6	17.7	45	10
Kansas City	6.8	4.5	51	58
Los Angeles	110.8	99.3	12	-3
New Orleans	5.8	5.0	16	-16
New York	25.3	25.8	-2	-23
St. Louis	21.6	23.6	-8	13
San Francisco	17.8	17.7	1	-8
Total	317.5	315.9	1	-6
4 Week Moving Avg.	326.0			

LIVE TURKEYS SLAUGHTERED W/E 13-JAN-07					
	YOU	JNG	YOUNG	OLD	TOTAL
	HENS	TOMS	BREED	DERS	TURKEYS
		THOL	JSANDS		
Head	1,713	2,506	2	10	4,231
Avg Wt	16.41	38.93	29.11	28.49	29.78
Last week	1,476	2,158	8	2	3,644
Same wk yr ago	1,687	2,439	31	4	4,161
Avg Wt	15.95	39.38	26.22	30.20	29.77
To-date/2007	3,189	4,664	10	12	7,875
To-date/2006	2,995	4,405	46	16	7,462

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

Week ending 13-JAN-07

(Preliminary)

YOUNG TURKEYS			}	OLD	TOTAL 7	FURKEYS
THO	USAND PO	T CHG	AVG	BANDED		AVG
	HEAD PW	LIV	/E WTT	HOUSAND H	EAD LIV	E WT
North East	757	24	24.06	(A)	759	24.06
South Atlantic	614	11	34.49	(A)	616	34.49
North Central	1,968	25	34.43	(A)	1,970	34.43
South Centra	I 563	-11	17.32	(A)	565	17.32
West	319	22	27.68	(A)	321	27.68
U.S. total	4,221(B)	16	29.78	10	4,231	29.78
To-date						
2007	7,863(B)			12	7,875	
To-date						
2006	7,446(B)			16	7,462	

- (A) Not published to avoid disclosing individual operations.
- (B) Number of young banded breeder turks included: this week 2,000; for the current year to date 10,000; for last year to date 46,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION (Preliminary)					
W/E 13-Jan-2007	YOUNG	LIGHT	HEAVY	TOTAL	
	CHICKENS	HENS	HENS	HENS	DUCKS
		THC	USANDS	}	
Head	160,409	1,141	1,285	2,426	544
Avg Wt	5.42	3.21	7.77	5.63	6.68
Last week	134,317	886	1,326	2,212	523
Same wk yr ago	167,302	1,487	1,349	2,836	470
Avg Wt	5.35	3.34	7.90	5.51	6.63
To-date/2007	294,726	2,027	2,611	4,638	1,067
To-date/2006	317,328	2,762	2,749	5,511	965
(A) The estimated	d number of	frvers ava	ailable for	marketin	g based on

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 155.4 million head. Estimated U.S. slaughter for this period was 162.4 million head, or 7.0 million more than estimated available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER UNDER FEDERAL INSPECTION FOR WEEK ENDING 20-Jan-07

ONDER I EDERAL MON ECHON I ON WEEK ENDING 20 GAN O				
	CW - 01/20/07(1)	PW - 01/13/06		
CLASS	THOUSAND HEA	D		
Broiler/fryer	155,555(2)	158,682		
Light hens	1,121	1,221		
Heavy hens	1,263	1,333		
Total	157,939	161,236		
(1)ESTIMATED	1			

(2)The estimated number of broiler-fryers available for slaughter the week ending 20-Jan-07 is 159.8 million head compared to 161.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 155.9 million head or 3.9 million less than estimated available. For the week of 27-Jan-07 the estimated available is 159.8 million head.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

		MILLIONHEAD	MILLION HEAD		AVG
WEEK ENDI	NG	SLAUGHTERED	AVAILABLE	PCT	WT
December	9	165.3	156.6	106%	5.49
	16	162.1	156.8	103%	5.31
	23	161.5	153.4	105%	5.37
	30	135.5	149.2	91%	5.43
January	6	135.9	150.0	91%	5.48
	13	162.4	155.4	105%	5.42
Year to date	:	298.3	305.4	98%	
January	20		159.8		
	27		161.9		

FINAL BROILER/FRYER Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 15-JAN-2007 (cents per lb)

U.S. GRADE A				C	OMPOSITE	
	MAJ	WTD AVG	LDS		WTD AVG	LDS
Chicago	65.00-68.00	68.03	36	:	69.33	65
Los Angeles	78.00	77.30	67	:	74.96	143
New York	68.00-71.00	69.75	24	:	68.80	51

COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

	Chang	e from		
15-JAN-2007	08-JAN	N-2007	08-JAN-2007	16-JAN-2006
70.59		.28	70.31	63.21
NUMBER OF LO	OADS	586		

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **CURRENT SHIPMENTS 2/ WTD** I BS **8-16 LB HENS OFFERS SALES** AVG (000)**EASTERN REGION 3/** 67 CENTRAL REGION 4/ 64.5-67 64.5 64.50 40 WESTERN REGION 5/ 67

16-24 LB TOMS

EASTERN REGION	67	-	-	-
CENTRAL REGION	64.5-67	64.5	64.50	40
WESTERN REGION	67	-	-	-

- 1/ May include product stored at temperatures in range of 1 to 25 degrees F.
- 2/ Includes product priced for shipment within 14 days.
- 3/ Includes product with 3 percent broth basting.
- 4/ Includes product with 3-6 percent broth basting.
- 5/ Includes products with 6 percent broth basting.

<u>COLD STORAGE HOLDINGS -</u> Selected Centers (Incl. Gov't Stocks)

	Fro	zen Eggs/LBS	•	Processed other Poultry/LBS
		(THOU	JSANDS)	
AM	01/15/07	3,267	43,879	60,243
AM	01/01/07	3,256	36,813	60,489
CHG		11	7066	-246
PCT (CHG	0%	19%	0%

HENMARKETS HEAVYTYPE

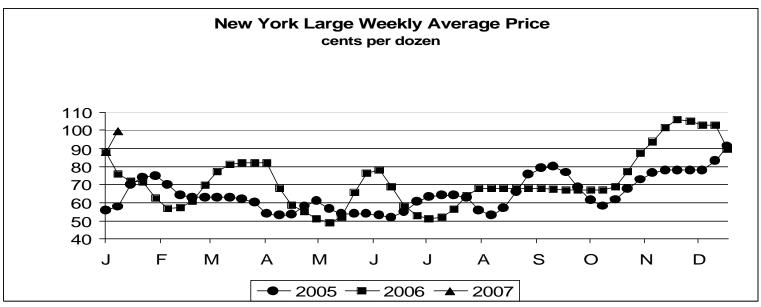
(7 pounds and up)* Final price, cents per lb., Generally for slaughter the week of 15-JAN-07 WTD **REGIONS** RANGE **MAJORITY AVG** Southeast (1) 4-8 CENTS/LB. 5.37 Southeast (2) **TFEWR** South Central(1) 2.75-8.25 CENTS/LB. 5.59 (1) At Farm Buyer Loading (2) At Farm Producer Loading *Weights under 7 lbs. subject to discount. LIGHTTYPE

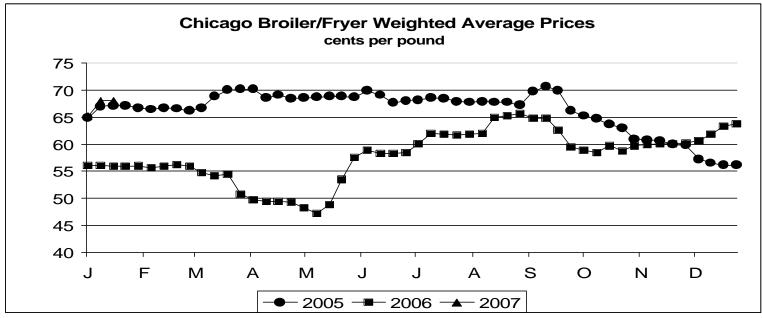
Cents per head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds) 12-JAN-07

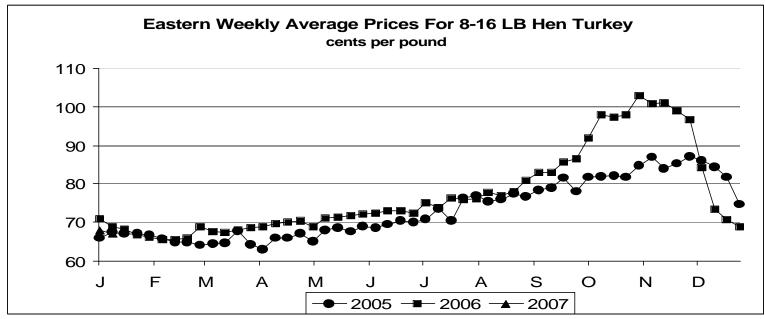
,	REMOVAL COST		
REGIONS	RANGE	MAJORITY	
Eastern	5-12	8-10	
South Central	Too Few To Report		
North Central	4.5-9	7-9	

COMMERCIAL EGG	MOVEMENT	(Receipts From Producers)		
W/E 13-Jan-2007	CASES	PERCENT CH	ANGE FROM	
REGIONS	(INTHOUS)	PW	LY	
North Atlantic	182.4	1	-2	
East North Central	671.3	3	7	
West North Central	297.7	-1	0	
South Atlantic	177.3	-1	-8	
South Central	65.7	15	3	
West	191.5	1	-3	
Total	1585.9	2	1	
Matched plants report	ing 82	82		

Areas Covered: North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE) East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD) South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK) West (CA,CO,WA,OR,UT)







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